

# Ajmera Realty & Infra India Limited



Regd. Office : "Citi Mall", Link Road, Andheri (West), Mumbai 400 053.

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CIN No. L27104 MH1985 PLCO35659

Ref: SEC/ARIIL/BSE-NSE/2015-2016

Date: 2<sup>nd</sup> November, 2015

<b>The Bombay Stock Exchange Limited</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001  <b>Script Code : 513349</b>	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051  <b>Script Code : AJMERA</b>
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*Dear Sir,*

**Re: Outcome of the Board meeting.**

We hereby inform you that the Meeting of Board of Directors of our Company was held on 2<sup>nd</sup> November, 2015 and has approved the Un-Audited Financial Results for the Second Quarter (Q2) ended on 30th September, 2015, and Auditor's Limited Review Report for the said period has been taken on record.

We enclose the duly signed copy of the above said Results along with Auditor's Limited Review Report for your information and for the information of the members of the exchange.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

**For AJMERA REALTY & INFRA INDIA LIMITED**

  
**HARSHINI D. AJMERA**  
**COMPLIANCE OFFICER**

Encls: As Above



**AJMERA REALTY & INFRA INDIA LIMITED**

CIN: L27104MH1985PLC035659

Regd. Off. : "Citi Mall" Link Road Andheri (W) Mumbai - 400 053

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2015**

Sr. No.	Particulars	Consolidated Results						Standalone Results			
		Quarter Ended		Six months Period Ended		Year Ended	Quarter Ended		Six months Perio		
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015	30.09.2015	30.06.2015	30.09.2014	30.09.2015
1	<b>Income From Operations</b>	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	
	a) Net Sales / Income from operations	5,523	4,490	827	10,013	1,517	20,087	4,866	3,475	-	8,341
	b) Dividend from Subsidiary	-	-	-	-	-	530	-	-	-	-
	c) Other Operating Income	118	76	52	194	118	249	50	69	52	119
	d) Increase in Inventories	-	-	-	-	-	1,293	-	-	-	-
	<b>Total Income From Operations (Net)</b>	<b>5,641</b>	<b>4,566</b>	<b>879</b>	<b>10,207</b>	<b>1,635</b>	<b>22,159</b>	<b>4,916</b>	<b>3,544</b>	<b>52</b>	<b>8,460</b>
2	Expenses:										
	a) Decrease in Inventories	232	558	433	790	750	-	-	-	-	-
	b) Construction & other Expenses	3,601	2,311	67	5,912	131	14,125	3,449	2,180	1	5,629
	c) Employees Cost	264	228	6	492	11	1,723	259	222	4	481
	d) Depreciation	160	135	117	295	241	682	68	43	20	111
	<b>Total Expenses</b>	<b>4,257</b>	<b>3,232</b>	<b>623</b>	<b>7,489</b>	<b>1,133</b>	<b>16,530</b>	<b>3,776</b>	<b>2,445</b>	<b>26</b>	<b>6,221</b>
3	<b>Profit from Ordinary Activities before Finance Costs &amp; Finance Costs</b>	<b>1,384</b>	<b>1,334</b>	<b>257</b>	<b>2,718</b>	<b>502</b>	<b>5,629</b>	<b>1,139</b>	<b>1,099</b>	<b>26</b>	<b>2,239</b>
4	Finance Costs	581	554	80	1,135	164	2,337	453	437	-	890
5	<b>Profit from Ordinary Activities before Tax</b>	<b>803</b>	<b>780</b>	<b>177</b>	<b>1,583</b>	<b>338</b>	<b>3,292</b>	<b>687</b>	<b>662</b>	<b>26</b>	<b>1,349</b>
6	Tax Expense	176	156	55	332	95	676	138	132	9	270
7	<b>Net Profit from Ordinary Activities after Tax</b>	<b>627</b>	<b>624</b>	<b>122</b>	<b>1,251</b>	<b>243</b>	<b>2,616</b>	<b>549</b>	<b>530</b>	<b>17</b>	<b>1,079</b>
8	Minority Interest	20	15	10	35	16	47	-	-	-	-
9	<b>Net Profit for the period</b>	<b>607</b>	<b>609</b>	<b>112</b>	<b>1,216</b>	<b>227</b>	<b>2,569</b>	<b>549</b>	<b>530</b>	<b>17</b>	<b>1,079</b>
10	Paid up Equity Share Capital	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>	<b>3,548</b>
11	Reserve excluding Revaluation Reserves	-	-	-	-	-	<b>38,024</b>	-	-	-	-
12	EPS (Basic/Diluted Rs.)	1.71	1.72	0.31	3.43	0.64	7.24	1.55	1.49	0.05	3.04

**Part II**

**A) PARTICULARS OF SHARE HOLDING**

**PUBLIC SHAREHOLDING**

a) Number of Shares  
13182279  
37.15%

b) Percentage of Shareholding  
13184779  
37.15%

13183029  
37.15%

13182279  
37.15%

13183029  
37.15%

13183029  
37.15%

13182279  
37.15%

13184779  
37.15%

13183029  
37.15%

13182279  
37.15%

**B) PROMOTERS & PROMOTERS GROUP**

**SHAREHOLDING**

**Pledged/Encumbered**

a) No. of Shares  
3750000

i) Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group  
16.81%

ii) Percentage of shares as a % of the total share capital of the Company  
10.57%

**Non-encumbered**

b) No. of Shares  
18552596

i) Percentage of shares as a % of the total shareholding of the Promoters & the Promoter Group  
83.18%

ii) Percentage of shares as a % of the total share capital of the Company  
52.29%

iii) 20550096

92.15%

21951846

98.43%

61.86%

57.92%

1750000

7.85%

350000

1.56%

3750000

16.81%

350000

1.56%

1750000

7.85%

10.57%

4.93%

0.98%

10.57%

0.98%

4.93%

10.57%

0.98%

10.57%

10.57%



**REPORT ON REVENUE SEGMENT RESULTS**

Sr. No.	Particulars	Consolidated Results						
		Quarter Ended			Six months Period Ended		Year Ended	
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited	
1	Segment Revenue (a) Construction (b) Power Total Less : Inter Segment Revenue	5,444 197 5,641	4,345 221 4,566	685 194 879	9,789 418 10,207	1,212 423 1,635	21,312 848 22,159	
2	Net Sales/Income from Operations Segment Results Profit / (Loss) Before Tax and interest from each Segment (a) Construction (b) Power Total Less : (i) Interest	5,641  1,371 13 1,384 581 803	4,566  1,293 41 1,334 554 780	879  178 79 257 80 177	10,207  2,664 54 2,718 1,135 1,583	1,635  304 198 502 164 338	22,159  5,465 164 5,629 2,337 3,292	
	<b>Total Profit before Tax</b>	<b>803</b>	<b>780</b>	<b>177</b>	<b>1,583</b>	<b>338</b>	<b>3,292</b>	

B	Investors Complaints	Quarter ended 30th September 2015
	Pending at the beginning of the quarter	NIL
	Received During the Quarter	NIL
	Disposed during the Quarter	NIL
	Remaining Unresolved at the end of the Quarter	NIL

**STATEMENT OF ASSETS & LIABILITIES AS ON 30th SEPTEMBER, 2015**

(Rs. In Lakhs)

Sr.No.	Particulars	CONSOLIDATED		STANDALONE	
		As at 30th Sept,2015	As at 31st March, 2015	As at 30th Sept,2015	As at 31st March, 2015
		Unaudited	Audited	Unaudited	Audited
	<b>Equity &amp; Liabilities</b>				
1	<b>Shareholders' Funds:</b>				
	Share Capital	3,548	3,548	3,548	3,548
	Reserves & Surplus	39,240	38,024	33,949	32,870
	<b>Total - Shareholders Funds</b>	<b>42,788</b>	<b>41,572</b>	<b>37,497</b>	<b>36,419</b>
2	<b>Minority Interest</b>	5,553	9,712	-	-
3	<b>Non Current Liabilities</b>				
	a) Long Term Borrowings	35,674	26,226	19,786	21,397
	b) Other Long Term Liabilities	33,045	29,694	33,039	29,688
	c) Long Term Provisions	321	168	319	165
	<b>Total - Non Current Liabilities</b>	<b>69,040</b>	<b>56,088</b>	<b>53,144</b>	<b>51,250</b>
4	<b>Current Liabilities</b>				
	a) Short Term Borrowings	820	2,626	-	-
	b) Trade Payables	2,096	7,837	1,973	2,129
	c) Other Current Liabilities	13,642	6,822	1,784	651
	d) Short - Term Provisions	712	758	603	757
	<b>Total - Current Liabilities</b>	<b>17,270</b>	<b>18,043</b>	<b>4,360</b>	<b>3,537</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>134,651</b>	<b>125,415</b>	<b>95,001</b>	<b>91,206</b>
B	<b>Assets</b>				
1	<b>Non Current Assets</b>				
	(a) Fixed Assets	9,567	9,835	1,106	1,198
	(b) Non-current investments	1,609	890	10,497	9,197
	(c) Long term loans and advances	26,684	23,648	34,939	34,859
	(d) Other non-current assets	83	7	-	-
	<b>Total - Non Current Assets</b>	<b>37,943</b>	<b>34,380</b>	<b>46,542</b>	<b>45,253</b>
2	<b>Current Assets</b>				
	a) Current Investments				
	b) Inventories	85,988	83,039	40,501	40,829
	c) Trade Receivables	2,402	2,140	2,274	1,516
	d) Cash & Cash Equivalents	1,668	1,247	802	456
	e) Short Term Loans and Advances	6,650	4,603	4,882	3,151
	f) Other Current Assets	-	6	-	-
	<b>Total Current Assets</b>	<b>96,708</b>	<b>91,035</b>	<b>48,459</b>	<b>45,953</b>
	<b>TOTAL ASSETS</b>	<b>134,651</b>	<b>125,415</b>	<b>95,001</b>	<b>91,206</b>

**Notes**

1	The above results were reviewed by the Audit Committee and have been taken on record by the Board of Directors of the Company at its Meeting held on 2nd November, 2015 along with limited review by the Statutory Auditors.
2	The Consolidated financial statement have been prepared in accordance with prescribed Accounting Standards.
3	The previous year/ period figures have been regrouped/ re-arranged wherever necessary to make them comparable with those of the Current period.
4	The results will be available on the Company's website: www.aril.co.in

For Ajmera Realty & Infra India Limited

Place: Mumbai

Date: 02nd November,2015

  
 Manoj I. Ajmera  
 Managing Director

**V. PAREKH & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

37, HAMAM STREET, 2nd FLOOR, FORT, MUMBAI - 400 001. ☎ : 2265 02 64 ● 2265 35 55 ● 2266 62 19 FAX : 2265 43 70 E-Mail : mail@vparekh.com

The Board of Directors,  
Ajmera Realty & Infra India Limited  
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of **AJMERA REALTY & INFRA INDIA LIMITED** for the quarter ended 30<sup>th</sup> September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR AND ON BEHALF OF  
**V. PAREKH & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**



*R. V. Parekh*

**RASESH V. PAREKH** PARTNER  
MEMBERSHIP NO. 38615  
FIRM REGN. NO. 107488W

MUMBAI,  
DATED: 2<sup>ND</sup> NOVEMBER, 2015